



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

November 24, 2023

Alberta Securities Commission (ASC)

Suite 600, 250- 5th St. SW.
Calgary, Alberta T2P 0R4

British Columbia Securities Commission (BCSC)

701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Ontario Securities Commission (OSC)

20th Floor - 20 Queen Street West
Toronto, Ontario M5H 3S8

Dear Sirs/Mesdames:

Re: Cameo Resources Inc. (formerly Elmira Capital Inc.)

We refer to the prospectus of Cameo Resources Inc. (formerly Elmira Capital Inc.) (the "Company") dated November 24, 2023 relating to the sale and issue of 7,500,000 common shares for gross proceeds of \$750,000.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated November 24, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at August 31, 2022 and 2021;
- Consolidated statements of operations and comprehensive loss, cash flows and changes in deficit for the years ended August 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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