



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the "**Meeting**") of shareholders of Silver Dollar Resources Inc. (the "**Company**") will be held on Thursday, February 25, 2021 at 1:00 p.m. (Pacific time) at the Hotel Grand Pacific, 463 Belleville Street, Victoria, British Columbia, for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended August 31, 2020, together with the report of the auditors thereon;
2. to fix the number of directors at four (4);
3. to elect the directors of the Company for the ensuing year;
4. to appoint Crowe MacKay LLP, Chartered Professional Accountants as auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
5. to consider and, if thought appropriate, pass an ordinary resolution adopting an amended and restated stock option plan, as more particularly described in the accompanying management information circular;
6. to consider and, if thought appropriate, pass an ordinary resolution to approve an alteration to the Company's articles to adopt advance notice provisions, as more particularly set out in the accompanying management information circular; and
7. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy; however, the Board of Directors (the "**Board**") is requesting that due to the current COVID-19 pandemic that all shareholders vote their shares by proxy and not attend in person. Shareholders should read, date and sign the accompanying proxy and deliver it to TSX Trust Company ("**TSX Trust**"). If a shareholder does not deliver a proxy to TSX Trust, 301 – 100 Adelaide Street West, Toronto, Ontario, M5H 4H1, by 1:00 p.m. (Vancouver, British Columbia time) on Tuesday, February 23, 2021 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment or postponement of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on January 15, 2021 will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia, this 15th day of January, 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

"Michael Romanik"

Michael Romanik, President and CEO