



MILLER THOMSON
AVOCATS | LAWYERS

MILLER THOMSON LLP
400 – 725 GRANVILLE STREET
P.O. BOX 10325
VANCOUVER, BC V7Y 1G5
CANADA

T 604.687.2242
F 604.643.1200

MILLERTHOMSON.COM

November 15, 2021

BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Financial and Consumer Affairs Authority Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Government of Newfoundland and Labrador Financial Services Regulation Division
Prince Edward Island Securities Office
Register of Securities – Department of Justice – Yukon Territory
Securities Registry – Department of Justice – Northwest Territories
Legal Registries Division – Government of Nunavut

Dear Sirs/Mesdames:

Re: New Leaf Ventures Inc. (the "Company")

In connection with the Prospectus Supplement of the Company dated November 15, 2021 to its base shelf prospectus dated July 26, 2021 (the "**Prospectus Supplement**"), we consent to the reference to our name on page iii and under the heading "Legal Matters" and consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" in the Prospectus Supplement.

We have read the Prospectus Supplement and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

"Miller Thomson LLP"

MILLER THOMSON LLP