



US Critical Metals Corp.



Form of Proxy – Annual General Meeting to be held on May 8, 2024 at 10:00 a.m. (Toronto Time)

Appointment of Proxyholder

I/We being the undersigned holder(s) of US Critical Metals Corp. hereby appoint Peter Simeon, Director, or failing this person, Keith Li, Chief Financial Officer (in either case, a "Management Nominee")

OR

Print the name of the person you are appointing if this person is someone other than the Management Nominees listed herein:

as my/our proxyholder with full power of substitution and to attend, act, and to vote for and on behalf of the holder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual General Meeting of **US Critical Metals Corp.** to be held at 10:00 a.m. (Toronto time) at Gowling WLG (Canada) LLP, First Canadian Place, 100 King St W, #1600, Toronto, Ontario, Canada on Wednesday, the 8th day of May, 2024, or at any adjournment thereof.

1. Number of Directors. To set the number of directors to be elected at the Meeting to at four (4).				For	Against
				<input type="checkbox"/>	<input type="checkbox"/>
2. Election of Directors.	For	Withhold		For	Withhold
a. Darren Collins	<input type="checkbox"/>	<input type="checkbox"/>	b. Marco Montecinos	<input type="checkbox"/>	<input type="checkbox"/>
d. Peter Simeon	<input type="checkbox"/>	<input type="checkbox"/>	c. Scott Benson	<input type="checkbox"/>	<input type="checkbox"/>
3. Appointment of Auditors. To appoint Clearhouse LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the directors of the Company to fix their remuneration.				For	Withhold
				<input type="checkbox"/>	<input type="checkbox"/>
4. Stock Option Plan. To consider and, if thought fit, to pass an ordinary resolution, providing for the approval of the Company's rolling stock option plan and all unallocated options thereunder, as required every three years by the Canadian Securities Exchange, as more particularly described in the accompanying management information circular				For	Against
				<input type="checkbox"/>	<input type="checkbox"/>
5. RSU Plan Amendment Resolution. To consider and, if thought fit, to pass, with or without variation, an ordinary resolution of shareholders to approve certain amendments to the Company's restricted share unit plan and increase the number of restricted share units available for award thereunder to 6,305,807 (10%) restricted share units, as more particularly described in the accompanying information circular.				For	Against
				<input type="checkbox"/>	<input type="checkbox"/>
6. Other Business. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof				For	Against
				<input type="checkbox"/>	<input type="checkbox"/>

Authorized Signature(s) – This section must be completed for your instructions to be executed. Signature(s): _____ Date: _____

I/we authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. If no voting instructions are indicated above, **this Proxy will be voted as recommended by Management.**

Interim Financial Statements – Check the box to the right if you would like to RECEIVE interim financial statements and accompanying Management's Discussion & Analysis by mail. See reverse for instructions to sign up for delivery by email.

Annual Financial Statements – Check the box to the right if you would like to RECEIVE the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail. See reverse for instructions to sign up for delivery by email.

MM / DD / YY

INSTEAD OF MAILING THIS PROXY, YOU MAY SUBMIT YOUR PROXY USING SECURE ONLINE VOTING AVAILABLE ANYTIME:

This form of proxy is solicited by and on behalf of Management. Proxies must be received by 10:00 A.M. (Toronto time), on May 6, 2024.

Notes to Proxy

1. Each holder has the right to appoint a person, who need not be a holder, to attend and represent them at the Meeting. If you wish to appoint a person other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided on the reverse.
2. If the securities are registered in the name of more than one holder (for example, joint ownership, trustees, executors, etc.) then all of the registered owners must sign this proxy in the space provided on the reverse. If you are voting on behalf of a corporation or another individual, you may be required to provide documentation evidencing your power to sign this proxy with signing capacity stated.
3. This proxy should be signed in the exact manner as the name appears on the proxy.
4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
5. The securities represented by this proxy will be voted as directed by the holder; however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.
6. The securities represented by this proxy will be voted or withheld from voting, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
7. This proxy confers discretionary authority in respect of amendments to matters identified in the Notice of Meeting or other matters that may properly come before the meeting.
8. This proxy should be read in conjunction with the accompanying documentation provided by Management.



To Vote Your Proxy Online please visit:

<https://login.odysseytrust.com/pxlogin>

You will require the CONTROL NUMBER printed with your address to the right.

If you vote by Internet, do not mail this proxy.

To request the receipt of future documents via email and/or to sign up for Securityholder Online services, you may contact Odyssey Trust Company at <https://odysseytrust.com/ca-en/help/>.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual. A return envelope has been enclosed for voting by mail.