

US Critical Metals Corp.
Notice of Change in Year-End
Pursuant to Section 4.8 of National Instrument 51-102

1. Change in Financial Year-End

Notice is hereby provided pursuant to Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) and Section 4.10 of NI 51-102 that US Critical Metals Corp. (formerly Holly Street Capital Ltd.) (the “**Issuer**”) has decided to change its financial year-end from January 31 to September 30.

2. Reason for the Change

On April 12, 2022 the Issuer completed a qualifying transaction (the “**Qualifying Transaction**”) whereby it acquired all of the issued and outstanding securities of US Critical Holdings Corp. (the “**Acquirer**”). The Acquirer has a financial year-end of January 31. The Issuer has determined to change its financial year-end from that of the Acquirer’s to September 30 to align with the reporting issuer’s historical financial year-end.

3. Relevant Dates for Financial Reporting Purposes

- (a) The Issuer’s old year-end was January 31;
- (b) The Issuer’s new year-end will be September 30 (starting with September 30, 2022).

4. The length and ending date of the periods, including the comparative periods, of the interim and the annual financial statements to be filed for the Company’s Transition Year and its New Financial Year.

Transition Year

- Interim Financials Statements for Transition Year
 - Three months ended April 30, 2022.
 - Six months ended July 31, 2022.
- Annual audited financial statements for the 8 months ended September 30, 2022, with comparative information for the period from incorporation of the Acquirer, on July 12, 2021, to January 31, 2022.

New Financial Year Filing

- Interim Financial Statements for New Financial Year
 - Three months ended December 31, 2022.
 - Six months ended March 31, 2023.

- Nine months ended June 30, 2023.
- Annual Financial Statements for New Financial Year
 - Twelve months ended September 30, 2023 compared to the eight months ended September 30, 2022.

5. The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year are:

Interim financial statements for the three-month period ended April 30, 2022 will be required to be filed on or before June 29, 2022.

Interim financial statements for the six-month period ended July 31, 2022 will be required to be filed on or before September 29, 2022.

Annual financial statements for the eight-month transition year ended September 30, 2022 will be required to be filed on or before January 30, 2023

DATED this June 22, 2022.

US CRITICAL METALS CORP.

By: (Signed) "Keith Li"

Name: Keith Li

Title: Chief Financial Officer