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British Columbia Registrar of Companies

Notice of Articles

BUSINESS CORPORATIONS ACT

CAROL PREST

This Notice of Articles was issued by the Registrar on: April 13, 2022 12:01 AM Pacific Time

Incorporation Number: BC1218106

Recognition Date and Time: Incorporated on July 31, 2019 09:04 AM Pacific Time

NOTICE OF ARTICLES

Name of Company:

US CRITICAL METALS CORP.

REGISTERED OFFICE INFORMATION

Mailing Address:

SUITE 2300, BENTALL 5
550 BURRARD STREET
VANCOUVER BC V6C 2B5
CANADA

Delivery Address:

SUITE 2300, BENTALL 5
550 BURRARD STREET
VANCOUVER BC V6C 2B5
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

SUITE 2300, BENTALL 5
550 BURRARD STREET
VANCOUVER BC V6C 2B5
CANADA

Delivery Address:

SUITE 2300, BENTALL 5
550 BURRARD STREET
VANCOUVER BC V6C 2B5
CANADA

DIRECTOR INFORMATION**Last Name, First Name, Middle Name:**

Collins, Darren

Mailing Address:22 RIVERVIEW ROAD
ALLISTON ON L9R 1R3
CANADA**Delivery Address:**22 RIVERVIEW ROAD
ALLISTON ON L9R 1R3
CANADA

Last Name, First Name, Middle Name:

Benson, Scott

Mailing Address:5062 WEST SAANICH ROAD
VICTORIA BC V9E 2W7
CANADA**Delivery Address:**5062 WEST SAANICH ROAD
VICTORIA BC V9E 2W7
CANADA

Last Name, First Name, Middle Name:

Montecinos, Marco

Mailing Address:305 VALPAZAISO CR.
SPARKS NV 89441
UNITED STATES**Delivery Address:**305 VALPAZAISO CR.
SPARKS NV 89441
UNITED STATES

Last Name, First Name, Middle Name:

Simeon, Peter

Mailing Address:459 CANDLER ROAD
OAKVILLE ON L6J 4X7
CANADA**Delivery Address:**459 CANDLER ROAD
OAKVILLE ON L6J 4X7
CANADA

AUTHORIZED SHARE STRUCTURE

1. No Maximum	Common Shares	Without Par Value
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Without Special Rights or
Restrictions attached
