



Number: BC1218106

CERTIFICATE OF CHANGE OF NAME

BUSINESS CORPORATIONS ACT

I Hereby Certify that HOLLY STREET CAPITAL LTD. changed its name to US CRITICAL METALS CORP. on April 11, 2022 at 10:46 AM Pacific Time.

Issued under my hand at Victoria, British Columbia

On April 11, 2022

CAROL PREST

Registrar of Companies
Province of British Columbia
Canada



ELECTRONIC CERTIFICATE



CERTIFIED COPY

Of a Document filed with the Province of
British Columbia Registrar of Companies

Notice of Articles

BUSINESS CORPORATIONS ACT

CAROL PREST

This Notice of Articles was issued by the Registrar on: April 11, 2022 10:46 AM Pacific Time

Incorporation Number: BC1218106

Recognition Date and Time: Incorporated on July 31, 2019 09:04 AM Pacific Time

NOTICE OF ARTICLES

Name of Company:

US CRITICAL METALS CORP.

REGISTERED OFFICE INFORMATION

Mailing Address:

1055 WEST GEORGIA STREET
1500 ROYAL CENTRE, P.O. BOX 11117
VANCOUVER BC V6E 4N7
CANADA

Delivery Address:

1055 WEST GEORGIA STREET
1500 ROYAL CENTRE, P.O. BOX 11117
VANCOUVER BC V6E 4N7
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

1055 WEST GEORGIA STREET
1500 ROYAL CENTRE, P.O. BOX 11117
VANCOUVER BC V6E 4N7
CANADA

Delivery Address:

1055 WEST GEORGIA STREET
1500 ROYAL CENTRE, P.O. BOX 11117
VANCOUVER BC V6E 4N7
CANADA

DIRECTOR INFORMATION**Last Name, First Name, Middle Name:**

Viele, Anthony

Mailing Address:1136 CENTRE STREET
SUITE 401
THORNHILL ON L4J 3M8
CANADA**Delivery Address:**1136 CENTRE STREET
SUITE 401
THORNHILL ON L4J 3M8
CANADA

Last Name, First Name, Middle Name:

Lopez, Damian

Mailing Address:84 MARION STREET
TORONTO ON M6R 1E7
CANADA**Delivery Address:**84 MARION STREET
TORONTO ON M6R 1E7
CANADA

Last Name, First Name, Middle Name:

Freudman, Joel

Mailing Address:1 ADELAIDE STREET EAST
SUITE 801
TORONTO ON M5C 2V9
CANADA**Delivery Address:**1 ADELAIDE STREET EAST
SUITE 801
TORONTO ON M5C 2V9
CANADA

AUTHORIZED SHARE STRUCTURE

1. No Maximum	Common Shares	Without Par Value
---------------	---------------	-------------------

Without Special Rights or
Restrictions attached
