

## CONSENT OF QUALIFIED PERSON

To: British Columbia Securities Commission (Principal Regulator)  
Alberta Securities Commission  
Ontario Securities Commission

Dear Mesdames/Sirs:

RE: Holly Street Capital Ltd. (the "**Issuer**")  
Qualifying Transaction

I, Brian T. Brewer, do hereby consent to the public filing of technical report entitled "NI 43-101 Technical Report on the Haynes Cobalt Project" and dated January 25, 2022 (the "**Technical Report**") by Holly Street Capital Ltd. (the "**Issuer**"), with the TSX Venture Exchange under its applicable policies and forms in connection with the Qualifying Transaction of the Issuer pursuant to the Business Combination Agreement dated January 7, 2022, between the Issuer, US Critical Metals Corp. ("**USCM**") and the securityholders of USCM, pursuant to which the Issuer will acquire all of the issued and outstanding securities of USCM and I acknowledge that the Technical Report will become part of the Issuer's public record.

I hereby confirm that I have read the filing statement of the Issuer and USCM dated March \_\_\_\_, 2022 (the "**Filing Statement**"), including the written disclosure of the Technical Report and of extracts from or a summary of the Technical Report contained in the Filing Statement or incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Report or that is within my knowledge as a result of the services performed by me in connection with the Technical Report. I also certify that I am not aware of any other written disclosure derived from the Technical Report that does not fairly and accurately represent the information in the Technical Report.

Sincerely,

*(Signed) "Brian T. Brewer"*

Brian T. Brewer  
MSc, CPG (AIPG # 11508)  
26 Hay Hook Dr., Salmon, Idaho 83467, USA  
March 31, 2022