

Holly Street Capital Ltd.
1055 West Georgia Street,
1500 Royal Centre, Vancouver, BC
V6E 4N7, Canada

May 4, 2020

Attn: British Columbia Securities Commission
Attn: Alberta Securities Commission
Attn: Ontario Securities Commission

Dear Sir or Madam:

Re: Refiling of the Six Months Ended March 31, 2020 Financial Statements

We are notifying you that we have refiled the March 31, 2020 Six Months Ended March 31, 2020 Financial Statements to revise the Statement of Changes in Equity to remove the “DRAFT” watermark on the page.

Regards,

/s/ Ryan Cheung

Chief Financial Officer