



VIA SEDAR

November 29, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Holly Street Capital Ltd. (the “Corporation”) – SEDAR
Project No. 02974143**

We hereby consent to the reference to our name on the cover page of the final prospectus of the Corporation dated November 29, 2019 (the “**Prospectus**”) and under the headings “Relationship Between the Corporation and Professional Persons” and to the reference to our legal opinion (the “**Opinion**”) under the heading “Eligibility for Investment”.

In addition, we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our Opinion, or (ii) within the knowledge of the undersigned as a result of the services performed by the undersigned in connection with the Opinion.

Yours very truly,

“*McMillan LLP*”

McMillan LLP