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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

November 29, 2019

British Columbia Securities Commission
12th Floor - 701 West Georgia Street
Vancouver, BC
V7Y 1L2

Alberta Securities Commission
4th Floor – 300 Fifth Avenue SW
Edmonton, Alberta
T2P 3C4

Ontario Securities Commission
20 Queen Street West
20th Floor
Toronto ON
M5H 3S8

Dear Sirs:

Re: Holly Street Capital Ltd. (the "Company")

We refer to the final prospectus of Holly Street Capital Ltd. (the "Company") dated November 29, 2019 relating to the qualification for distribution of 2,500,000 Common Shares of the Company at a price of $0.10 per share for gross proceeds of $250,000. (the "Prospectus").

We consent to the use in the above-mentioned Prospectus of our report to the shareholders of the Company on the statement of financial position of the Company as at September 30, 2019, and the statements of loss and comprehensive loss, changes in equity and cash flows from incorporation date of July 31, 2019 to the three months ended September 30, 2019, and a summary of significant accounting policies and other explanatory information. Our report is dated November 27, 2019.

We confirm that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the above financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Charlton & Company

Chartered Professional Accountants

Vancouver, British Columbia
November 29, 2019