

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

Abitibi Metals Corp. (the “Company”)  
1231 Huron Street  
London, ON N5Y 4L1

**Item 2: Date of Material Change**

February 28, 2024.

**Item 3: News Release**

A news release was issued and disseminated on February 28, 2024, and filed on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)).

**Item 4: Summary of Material Changes**

The Company announced that it has commenced trading on the OTCQB Venture Market (“OTCQB”) and received Depository Trust Company (“DTC”) eligibility. See Item 5 for further details.

**Item 5: Full Description of Material Change**

The Company announced that it has begun trading on the OTCQB under the ticker symbol “AMQFF”, effective February 28, 2024, and that DTC has made the Company’s shares eligible for electronic deposit at DTC, allowing the Company to be more easily traded by and accessible to US institutional and retail investors. The Company also announced that its shares are trading on Germany’s Tradegate, Frankfurt, Stuttgart and Berlin Stock Exchanges under WKN: A3EWQ3. There will be no change to the Company’s trading on the Canadian Securities Exchange under the symbol “AMQ”.

The OTC Markets is recognized by the United States Securities and Exchange Commission as an established public market providing transparent, credible, and accessible public information for analysis and valuation of securities. U.S. investors can find real-time quotes and market information on the Company at <https://www.otcm Markets.com/stock/AMQFF/overview>.

DTC is a subsidiary of the Depository Trust Clearing Corporation, one of the world’s largest securities depositories. It manages the electronic clearing and settlement of publicly traded companies. A larger number of the Company’s securities are now eligible to be electronically cleared and settled which allows a more streamlined process of trading, enhanced liquidity, and the provision of more direct access to investors in the U.S. OTC capital markets.

Additionally, the Company will be participating in the Prospectors & Developers Association of Canada (“PDAC”) Convention, taking place from March 3-6, 2024, in Toronto, Ontario. All interested parties are invited to visit the booth, #2617, where the team will be available to discuss the latest developments, projects, and opportunities.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

Not applicable.

**Item 8: Executive Officer**

Jonathon Deluce, CEO and Director.

For more information, please call 226-271-5170, email [info@abitibimetals.com](mailto:info@abitibimetals.com), or visit <https://www.abitibimetals.com>.

**Item 9: Date of Report**

March 7, 2024.