

GOLDSEEK RESOURCES INC.
1231 Huron Street
London, Ontario
N5Y 4L1

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN that the Annual General Meeting of Shareholders (the “**Meeting**”) of Goldseek Resources Inc. (the “**Company**”) will be held at The Canadian Venture Building, 82 Richmond Street East, Toronto, ON M5C 1P1 on Friday, February 24, 2023 at 10:00 a.m. EST for the following purposes:

1. to receive the Company’s audited financial statements for the financial year ended June 30, 2022 and the auditor’s report thereon;
2. to fix the number of directors for the ensuing year at six;
3. to elect directors for the ensuing year;
4. to appoint Davidson & Company LLP, as the Company’s auditor for the ensuing fiscal year and to authorize the directors to set the auditor’s remuneration;
5. to approve the Company’s 10% rolling stock option plan, as more particularly set out in the accompanying Information Circular; and
6. to transact such other business as may properly be brought before the Meeting or any adjournment thereof,

all as more particularly set out in the attached Information Circular. The form of proxy accompanies this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The Directors have fixed the close of business on January 20, 2023 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent: ODYSSEY TRUST COMPANY, Proxy Dept, 702-67 Yonge Street, Toronto, ON, M5E 1J8 by hand, by mail or by online voting in accordance with the instructions set out in the form of Proxy and Information Circular.

BY ORDER OF THE BOARD OF DIRECTORS OF GOLDSEEK RESOURCES INC.

(signed) “*Jonathon Deluce*”

Jonathon Deluce
President and Chief Executive Officer