

GOLDSEEK RESOURCES INC.
CHANGE OF AUDITOR NOTICE

Pursuant to National Instrument 51-102, Section 4.11

I. Former Auditor

- (a) On July 12, 2021, Dale Matheson Carr-Hilton LaBonte LLP resigned as the auditor of Goldseek Resources Inc. at the Company's request.
- (b) The Audit Committee and the Board of Directors accepted the resignation of Dale Matheson Carr-Hilton LaBonte LLP.
- (c) The auditor's reports of Dale Matheson Carr-Hilton LaBonte LLP on the financial statements of Goldseek Resources Inc. for the year ended June 30, 2021 did not contain any reservations as to departures from generally accepted accounting principles, or International Reporting Financial Standards or limitation in the scope of the audit.
- (d) In connection with the audits for the year ended June 30, 2021 and through to July 12, 2021, there have been no reportable events, as defined in the National Instrument.

II. Successor Auditor

The Corporation appointed Crowe MacKay LLP as its new auditor as of July 12, 2021. The Audit Committee and the Board of Directors considered and approved the appointment.

DATED July 12, 2021 at Toronto

/s/ "Eric Myung"

Eric Myung
Chief Financial Officer