

GOLDSEEK RESOURCES INC.

1231 Huron Street
London, Ontario
N5Y 4L1

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN that the Annual General Meeting of Shareholders (the “**Meeting**”) of Goldseek Resources Inc. (the “**Company**”) will be held at The Canadian Venture Building, 82 Richmond Street East, Toronto, ON M5C 1P1 on Friday, February 19, 2021 at 11:00 a.m. EST for the following purposes:

1. to receive the Company’s audited financial statements for the financial years ended September 21, 2018 (Incorporation) to June 30, 2019 and June 30, 2020 and the auditor’s report thereon;
2. to fix the number of directors for the ensuing year at six;
3. to elect directors for the ensuing year;
4. to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing fiscal year and to authorize the directors to set the auditor’s remuneration;
5. to approve the Company’s 10% rolling stock option plan, as more particularly set out in the accompanying Information Circular; and
6. to transact such other business as may properly be brought before the Meeting or any adjournment thereof,

all as more particularly set out in the attached Information Circular. The form of proxy accompanies this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The Directors have fixed the close of business on January 18, 2021 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the Meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of Proxy and deliver it to the Company’s transfer agent: ODYSSEY TRUST COMPANY, Proxy Dept, 702-67 Yonge Street, Toronto, ON, M5E 1J8 by hand, by mail or by online voting in accordance with the instructions set out in the form of Proxy and Management Information Circular.

Due to the COVID19 Pandemic and given the restrictions on public gatherings and in the best interest of the health of all participants in the Company’s Meeting, the Company respectfully asks that all shareholders do not attend the Meeting in person. The Company requests that shareholders who wish to participate by listening to the Meeting, contact the Company by February 17, 2021 at goldseekresources@gmail.com to be included in the telephone conference for the Meeting. The Company will arrange for telephone participation for all shareholders who have requested it by February 17, 2021. However, the Company strongly recommends that shareholders vote by Proxy or VIF in advance to ease the voting tabulation at the Meeting by Odyssey Trust Company. If public health guidelines regarding physical distancing in Ontario have changed by the

meeting date of February 19, 2021, the Company will issue a news release advising of permitted Meeting attendance in accordance with such updated guidelines.

BY ORDER OF THE BOARD OF DIRECTORS OF GOLDSEEK RESOURCES INC.

(signed) "*Jonathon Deluce*"

Jonathon Deluce
President and Chief Executive Officer