

**GOLDSEEK RESOURCES INC.**

**Undertaking Regarding Material Contracts**

**VIA SEDAR**

February 14, 2020

**Ontario Securities Commission (as Principal Regulator)**

**British Columbia Securities Commission**

Dear Sirs/Mesdames:

**Re: Goldseek Resources Inc.(the "Company")  
Filing of Final Long Form Prospectus dated February 14, 2020  
SEDAR Project #2974565**

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We refer to the Company's final prospectus (the "**Prospectus**") dated February 14, 2020 relating to the distribution of certain securities of the Company.

We hereby undertake to file a copy of any unexecuted document and a copy of any material contract that have not been executed by the time of filing of the Final Prospectus in accordance with Paragraph 9.2(a)(xii) and (xii.1) of National Instrument 41-101, promptly and in any event within seven days after the execution of the unexecuted document and material contract.

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Yours truly,

**GOLDSEEK RESOURCES INC.**

*“Jonathon Deluce”*

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Jonathon Deluce  
President, Chief Executive Officer and Director