



**DALE MATHESON CARR-HILTON LABONTE LLP**  
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February 14, 2020

**British Columbia Securities Commission**  
701 W Georgia St,  
Vancouver, BC V7Y 1L2

**Ontario Securities Commission**  
20 Queen Street West, 20th Floor  
Toronto ON, M5H 3S8

Dear Sirs/Mesdames:

**Re: Goldseek Resources Inc.**

We refer to the final prospectus of Goldseek Resources Inc. (the "Company") dated February 14, 2020 relating to the distribution of 2,567,000 common shares and 1,202,500 share purchase warrants upon the exercise of previously issued special warrants.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated February 14, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2019;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the period from September 21, 2018 (inception) to June 30, 2019, and notes to the financial statements, including a summary of significant accounting policies;
- Statement of assets acquired and liabilities assumed by the Company on February 22, 2019; and
- Statement of operations relating to the assets acquired and liabilities assumed for the period from July 1, 2017 to February 22, 2019.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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**PARTNERSHIP OF:**

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**SURREY** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.