

TO: ONTARIO SECURITIES COMMISSION

FROM: CANBUD DISTRIBUTION CORPORATION

**RE: Final Long Form Prospectus of Canbud Distribution Corporation
(the "Company") dated September 30, 2020**

The Company hereby undertakes to file any documents, agreements and material contracts that have not been executed at the time of filing final materials in accordance with subsections 9.2(a)(xii) and (xii.1) of NI 41-101, and in any event no later than seven days after either the execution of the agreement or the document becomes effective, as applicable.

DATED the 30th day of September, 2020.

CANBUD DISTRIBUTION CORPORATION

Per: "Mukesh (Steve) Singh" (signed)
Mukesh (Steve) Singh
Chief Executive Officer