

September 30, 2020

Ontario Securities Commission (OSC)
The Canadian Securities Exchange (CSE)

Dear Sir/Madam:

Re: Canbud Distribution Corporation

We refer to the final long form prospectus (the “Prospectus”) of Canbud Distribution Corporation (the “Company”) dated September 30, 2020 relating to the Company’s application to list its common shares on the Canadian Stock Exchange (CSE) and become a reporting issuer pursuant to the securities legislation in the Province of Ontario.

We consent to being named and to the use through incorporation by reference in the above-mentioned prospectus, of our report dated April 15, 2020, to the Shareholders of the Company on the following financial statements:

- a. Consolidated statement of financial position as at December 31, 2019; and,
- b. Consolidated statements of loss and comprehensive loss, changes in equity and cash flows and the notes to the financial statements for the period from October 4, 2018 (date of incorporation) to December 31, 2019.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants
Licensed Public Accountants**

encls.