

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Core Assets Corp. (the “**Company**”)
Suite 1450 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

May 14, 2021

Item 3 News Release

The news release was disseminated on May 14, 2021 through FCS Wire.

Item 4 Summary of Material Change

The Company announced that Nick Rodway P.Geol., a director of the Company, has been appointed President and CEO of the Company. Mr. Rodway’s appointment follows the resignation of Scott Rose as President and CEO. Mr. Rose has resigned his positions to pursue other interests but remains a director of the Company.

Mr. Rodway holds a Bachelor of Science Degree in geology from Memorial University of Newfoundland, a Masters Degree in Exploration and Mining Leadership from Queens University, and is a member of the Association of Engineers and Geoscientists of British Columbia. He has worked intensively with publicly-traded companies for the past ten years, where he has played strategic roles in company building, financing, investor communications, property acquisitions, and project management.

Most recently Mr. Rodway served as Founder and President of Exploits Gold Corp., a private company based in Vancouver that was purchased in mid 2020 by Exploits Discovery Corp., a publicly traded company listed on the Canadian Securities Exchange. Nick is still very involved with Exploits and sits on Exploits’ Advisory Board. Nick was also one of the founders of the Company. and has been a director since December 2019. Mr. Rodway also serves as a director of Saville Resources Inc., Rain City Resources, and is VP of Corporate Development for Crest Resources Inc.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See Item 4 above and the news release filed on SEDAR at www.sedar.com with respect to the matters described above in Item 4.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Contact: Nick Rodway, President & CEO
Telephone: 604.681.1568

Item 9 Date of Report

June 2, 2021