

July 7, 2020

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Core Assets Corp.

We refer to the non-offering prospectus of Core Assets Corp. (“the Company”) dated July 7, 2020 relating to the listing of the Company’s common shares on the Canadian Securities Exchange.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 7, 2020 to the directors of the Company on the following financial statements:

- Statements of financial position as at September 30, 2019 and 2018; and
- Statements of operations and comprehensive loss, changes in equity and cash flows for the years ended September 30, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS