



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Core Assets Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **March 18, 2020**.

March 19, 2020

Michael L. Moretto

Michael L. Moretto, CPA, CA
Chief of Corporate Disclosure

SEDAR Project Number: 3030458