

**Metalite Resources Inc.**


November 18, 2024:

**RE: Annual general and special meeting of the shareholders of Metalite Resources Inc. to be held on December 13, 2024 (the “Meeting”)**

I Chris Hazelton, the Chief Executive Officer of Metalite Resources Inc. hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the “**Instrument**”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) Metalite Resources Inc. is relying on section 2.20 of the Instrument to abridge the time prescribed in subsection 2.5(1) of the Instrument.

Signed by:

  
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Chris Hazelton, Chief Executive Officer