



NOTICE OF CHANGE OF AUDITOR

To: Crowe MacKay LLP, Chartered Professional Accountants
DNTW Toronto LLP, Chartered Professional Accountants

Re: Metalite Resources Inc. (the "**Company**")
Notice of Change of Auditor (the "**Notice**")

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**"), please be advised as follows:

1. The Company has decided to change its auditor from Crowe MacKay LLP, Chartered Professional Accountants, of 1100 – 1177 West Hastings Street, Vancouver, British Columbia, V6E 4T5, to DNTW Toronto LLP, Chartered Professional Accountants, of 45 Sheppard Avenue East, Suite 703, Toronto, Ontario, M2N 5W9.
2. The date of said change of auditor is January 12, 2024.
3. Crowe MacKay LLP, Chartered Professional Accountants, has resigned on its own initiative.
4. The resignation of Crowe MacKay LLP, Chartered Professional Accountants, and the appointment of DNTW Toronto LLP, Chartered Professional Accountants, have been approved by the Company's board of directors.
5. None of the reports of Crowe MacKay LLP, Chartered Professional Accountants, on any of the Company's financial statements relating to the "relevant period" (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
6. There has not been a "reportable event" (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended December 31, 2022, and October 31, 2021, or for any period subsequent thereto.

Dated this 12th day of January, 2024.

METALITE RESOURCES INC.

/s/ Remantra Sheopaul

Remantra Sheopaul
Chief Financial Officer

List of Addresses

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