

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1 Name and Address of Company

Metalite Resources Inc. (the “Company”)
82 Richmond Street East
Toronto, ON, Canada M5C 1P1

Item 2 Date of Material Change

August 15, 2023

Item 3 News Release

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Accesswire on August 16, 2023, and a copy was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced the appointment of Paul Jones as a director and chairman of the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced the appointment of Paul Jones as a director and chairman of the Company.

The Company announced the appointment of Mr. Paul L. Jones as Chairman to the Company’s board of directors. Mr. Jones replaces David Kol who recently resigned.

Mr. Jones is a Professional Geoscientist with over 40 years of project management and corporate experience in Canada and internationally. Paul has worked with more than 20 mineral exploration and development companies in various positions including Senior Geologist, Vice-President Exploration, President, CEO and Chairman. He has broad corporate and technical experience including project transactions, finance, regulatory and compliance standards and obtained a B.Sc. in geology from Carleton University in 1982.

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 Executive Officer

For further information, please contact David Melling, Director, at 250-514-3677 or info@metaliteresources.com.

Item 9 Date of Report

August 28, 2023