

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

Metalite Resources Inc. (the “Company”)  
82 Richmond Street East  
Toronto, ON, Canada M5C 1P1

**Item 2            Date of Material Change**

June 20, 2023

**Item 3            News Release**

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Accesswire on June 20, 2023, and a copy was subsequently filed on SEDAR.

**Item 4            Summary of Material Change**

The Company announced the appointment of Dr. Benedikt Steiner to its advisory board. Dr. Steiner is a renowned expert in grass roots LCT Pegmatite exploration.

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced the appointment of Dr. Benedikt Steiner to its advisory board.

Dr. Steiner, a renowned expert in grass roots LCT Pegmatite exploration, brings a wealth of knowledge and experience to further strengthen Metalite's strategic capabilities in the battery metals sector.

Dr. Steiner has dedicated his career to the study and exploration of LCT Pegmatites, a class of mineral deposits known for their significant concentrations of lithium, cesium, and tantalum. His expertise spans over 13 years during which he was involved in the Rössing Z20 discovery (Namibia) in 2011-12 and was the driving force behind the discovery of a granite-hosted mineralization system in the Vosges Mountains (France). Dr. Steiner is a published expert who has contributed to several peer-reviewed journal articles and selected regional exploration reports in geochemical exploration and targeting. Recently, Dr. Steiner has been running field and consulting work in Norway, Argentina, Sierra Leone, Rwanda, Mozambique, Finland and Myanmar. Dr. Steiner previously worked as an exploration professional for Rio Tinto Exploration, and in his current role as Senior Lecturer and MSc Programme Director in Exploration and Mining Geology at Camborne School of Mines. Dr. Steiner holds a Ph.D. in Geochemical Exploration from the Camborne School of Mines, University of Exeter and a M.Sc. in Geology from the Royal School of Mines, Imperial College, London.

As a member of Metalite Resources' advisory board, Dr. Steiner will provide strategic guidance and technical expertise to support the Company's exploration activities, project development, and future growth initiatives. His deep understanding of LCT Pegmatites will contribute to the Company's goal of identifying

and evaluating potential mineral resources, to help ensure the Company remains at the forefront of advancements in battery metals exploration.

**5.2 Disclosure for Restructuring Transactions**

Not applicable

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

This report is not being filed on a confidential basis.

**Item 7 Omitted Information**

There are no significant facts required to be disclosed herein which have been omitted.

**Item 8 Executive Officer**

For further information, please contact David Melling, Director, at 250-514-3677 or [info@metaliteresources.com](mailto:info@metaliteresources.com).

**Item 9 Date of Report**

June 26, 2023