

# JNC RESOURCES INC.

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January 21, 2021

BC Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities  
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: JNC Resources Inc. (the “**Company**”) 3 for 1 Stock Split & Confirmation of  
Record Date – January 27, 2021

The Company has its common shares listed and trading on the Canadian Securities Exchange (“**CSE**”). The Company’s ISIN # is CA47761A1075 and its CUSIP # is 47761A107.

Pursuant to CSE Policy 9, please be advised that on January 27, 2021, the record date, the Company will subdivide its common shares on the basis of 3 post-subdivision common shares for every one (1) pre-subdivision common share held (the “**Subdivision**”). There is no name change. The Company will push out the securities required to effect the Subdivision and no new CUSIP will be assigned to the Company’s common shares.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

**JNC RESOURCES INC.**

Per: “Michael Mulberry”

*Michael Mulberry, CEO & Director*