



GOLDEN BIRCH RESOURCES INC.
PROXY
FOR USE AT THE
ANNUAL & SPECIAL MEETING
OF SHAREHOLDERS
July 20, 2021

This proxy is solicited on behalf of management of Golden Birch Resources Inc. (the “Company”). The undersigned, being a shareholder of the Company hereby appoints, Iain Martin, Director, interim CEO and President, or instead of him, Paul Rokeby, CFO or instead of either of them, _____, as proxyholder for and on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the annual and special meeting of the shareholders of the Company to be held virtually at: <https://us06web.zoom.us/j/4927251082>, Meeting ID: 492 725 1082, on Tuesday, July 20, 2021 at 10:00 a.m. (the “Meeting”), and at any adjournment or adjournments thereof, to the same extent and with the same power as if the undersigned were personally present at the Meeting or such adjournment or adjournments thereof. The undersigned hereby directs the proxyholder to vote the securities of the Company recorded in the name of the undersigned as specified herein.

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|----|-----------------|--------------------------|---|
| 1. | FOR | <input type="checkbox"/> | To pass a special resolution to fix the number of directors of the Corporation to be elected at the |
| | AGAINST | <input type="checkbox"/> | Meeting at five (5). |
| 2. | FOR | <input type="checkbox"/> | The election of Iain Martin as a director of the Company. |
| | WITHHOLD | <input type="checkbox"/> | |
| 3. | FOR | <input type="checkbox"/> | The election of David Drinkwater as a director of the Company. |
| | WITHHOLD | <input type="checkbox"/> | |
| 4. | FOR | <input type="checkbox"/> | The election of Stephen Grey as a director of the Company. |
| | WITHHOLD | <input type="checkbox"/> | |
| 5. | FOR | <input type="checkbox"/> | The election of Chris Cornelius as a director of the Company. |
| | WITHHOLD | <input type="checkbox"/> | |
| 6. | FOR | <input type="checkbox"/> | The election of Steve Balch as a director of the Company. |
| | WITHHOLD | <input type="checkbox"/> | |
| 7. | FOR | <input type="checkbox"/> | To approve the appointment of McGovern Hurley LLP, Chartered Professional Accountants, as |
| | WITHHOLD | <input type="checkbox"/> | auditor of the Company for the ensuing year and to authorize the directors to fix their remuneration. |
| 8. | FOR | <input type="checkbox"/> | To consider and, if deemed advisable, pass a special resolution authorizing the Board |
| | AGAINST | <input type="checkbox"/> | to change the name of the Corporation, as more particularly described in the accompany Circular |

If any amendments or variations to the matters referred to above or to any other matters identified in the notice of meeting are proposed at the Meeting or any adjournment or adjournments thereof, or if any other matters which are not now known to management should properly come before the Meeting or any adjournment or adjournments thereof, this proxy confers discretionary authority on the person voting the proxy to vote on such amendments or variations or such other matters in accordance with the best judgment of such person. **To be valid, this proxy must be received by the Company’s transfer agent, Capital Transfer Agency ULC, by mail or by hand delivery to Suite 920, 390 Bay Street, Toronto, Ontario, M5H 2Y2, by fax at 1-416-350-5008, or by e-mail to voteproxy@capitaltransferagency.com, not later than 48 hours, excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario, prior to the Meeting or any adjournment thereof.**

This proxy revokes and supersedes all proxies of earlier date.

DATED this ____ day of _____, 2021.

Signature of Shareholder

Name of Shareholder (Please Print)

Number of Shares Held

NOTES AND INSTRUCTIONS

THIS PROXY IS SOLICITED BY MANAGEMENT OF THE COMPANY.

1. The shares represented by this proxy will be voted. Where a choice is specified, the proxy will be voted as directed. **Where no choice is specified, this proxy will be voted in favour of the matters listed on the proxy.** The proxy confers discretionary authority on the above named person to vote in his or her discretion with respect to amendments or variations to the matters identified in the notice of meeting accompanying the proxy or such other matters which may properly come before the Meeting.
2. **Each shareholder has the right to appoint a person other than management designees (“Management Designees”) specified above to represent them at the Meeting.** Such right may be exercised by inserting in the space provided the name of the person to be appointed, who need not be a shareholder of the Company.
3. Each shareholder must sign this proxy. Please date the proxy. If the shareholder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized.
4. If the proxy is not dated in the space provided, it is deemed to bear the date of its mailing to the shareholders of the Company.
5. If the shareholder appoints any of the persons designated above, **including persons other than Management Designees**, as proxy to attend and act at the Meeting:
 - (a) the shares represented by the proxy will be voted in accordance with the instructions of the shareholder on any ballot that may be called for;
 - (b) where the shareholder specifies a choice in the proxy with respect to any matter to be acted upon, the shares represented by the proxy shall be voted accordingly; and
 - (c) **IF NO CHOICE IS SPECIFIED WITH RESPECT TO THE MATTERS LISTED ABOVE, THE PROXY WILL BE VOTED FOR SUCH MATTERS.**