



May 8, 2020

Filed Via SEDAR

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

Subject: **GOLDEN BIRCH RESOURCES INC.**

**Confirmation of Notice of Record and Meeting Dates**

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Dear Sirs:

We advise the following with respect to the upcoming Annual General & Special Meeting of Security Holders for the subject issuer:

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| 1. CUSIP Number<br>38080X100   | ISIN Number<br>CA38080X1006      |
| 2. Meeting Type:   | Annual General                   |
| 3. Record Date:  | May 29, 2020                     |
| 4. Beneficial Ownership Date:  | May 29, 2020                     |
| 5. Mail Date:  | June 9, 2020                     |
| 6. Meeting Date:   | June 30, 2020                    |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:                     | COMMON                           |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting:                               | COMMON                           |
| 9. Business to be conducted at the meeting:  | General                          |
| 10. Notice-and-Access:<br>Registered Shareholders:<br>Beneficial Holders:<br>Stratification Level:<br>E-Delivery | No<br>No<br>Not Applicable<br>No |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners:             | No                               |
| 12. Issuer paying for delivery to Objecting Beneficial Owners:   | No                               |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:  | Yes                              |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

*Capital Transfer Agency*

Agent for Golden Birch Resources Inc.

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