

FORM 2B
LISTING SUMMARY

Issuer Name: Golden Birch Resources Inc. (the "Issuer")		Listing Statement Date: January 16, 2020	
Descriptions of securities to be listed: Common shares in the capital of the Issuer			
Address: 140 Cook's Lake Road Timmins, ON P4R 0B7		Brief Description of the Issuer's Business: See Appendix A	
Company Contact: Iain Martin		Description of securities outstanding	
Phone: (705) 288-0249		Symbol GBRX* *requested	Type CMS
Fax: 647-259-1785		Number I/O:64,543,480 CMS	CUSIP 38080X100
E-mail: martiniainr@gmail.com		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A	
Jurisdiction of Incorporation: Canada		Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Website: www.goldenbirchresources.ca		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): July 30, 2019	
Fiscal Year End: December 31		Board of Directors:	
Financial Information as at: Sept. 30, 2019 (unaudited) and December 31, 2018 (audited), expressed in CAD			
	[Current]	[Previous]	Name
Current Assets	\$1,651,977	\$801,100	Alan Martin
Working Capital	\$1,039,464	\$534,674	Paul Rokeby
Total assets	\$1,674,114	\$801,100	Iain Martin
Long-term liabilities	\$0	\$0	Andrew Morris
Shareholders' equity	\$1,061,601	\$534,674	David Lindley
			David Drinkwater
			Position
			CEO & Director
			CFO
			Chief Administrative Officer, Secretary, & Director
			Director
			Director
			Director

Dated this 19th day of February, 2020.

GOLDEN BIRCH RESOURCES INC.

per: (signed) "Iain Martin"
Name: Iain Martin
Title: Chief Administrative Officer,
Secretary, and Director

Appendix A
Description of the Business

The Issuer is a junior natural resource company (mining). The principal business of the Company is the acquisition, exploration and development of mineral property interests in Papua New Guinea.