



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Golden Birch Resources Inc.

Receipt for (Final) Long Form Prospectus dated **February 4, 2020** relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on **February 6, 2020**.

Sonny Randhawa

Sonny Randhawa
Director, Corporate Finance Branch

TO: DSA Filing Services Limited

Attention: Hugh Ferreira, DSA Filing Services Limited

SEDAR Project #2982986