

GOLD LION RESOURCES INC.

Suite 600, 1090 West Georgia Street
Vancouver, British Columbia V6E 3V9

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN THAT an annual general meeting (the “**Meeting**”) of the holders of common shares (the “**Shareholders**”) of Gold Lion Resources Inc. (“**Gold Lion**” or the “**Company**”) will be held at Suite 501, 3292 Production Way, Burnaby, BC V5A 4R4, on Friday, April 21, 2023 at 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive the Company’s audited financial statements for the fiscal year ended June 30, 2022 and the auditor’s report thereon;
2. to set the number of directors;
3. to elect directors of the Company to hold office until the next annual meeting of Shareholders;
4. to appoint Baker Tilly WM LLP. as the Company’s auditor for the ensuing year and to authorize the board of directors to fix the remuneration to be paid to the auditor; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The Company’s board of directors (the “**Board**”) has fixed March 17, 2023 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive such notice and to vote at the Meeting in the circumstances set out in the accompanying Circular.

If you are a registered Shareholder of Gold Lion and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with Gold Lion’s transfer agent, Endeavor Trust Corporation, 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, no later than 10:00 a.m. on April 19, 2023 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this notice of Meeting (“**Notice**”) and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia, this 20th day of March, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Lawrence Hay

Lawrence Hay
Director CEO and Corporate Secretary