

Gold Lion Resources Inc.

Via SEDAR

February 17, 2023

TO ALL REGULATORS AND EXCHANGES

RE: **Gold Lion Resources Inc.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	March 17, 2023
3	Record Date for Voting (If Applicable)	March 17, 2023
4	Beneficial Ownership Determination Date	March 17, 2023
5	Meeting Date	April 21, 2023
6	Meeting Location	Suite 501, 3292 Production Way Burnaby, BC V5A 4R4
7 Voting Securities Details		
8	Description (Class)	Common
9	ISIN / CUSIP	CA38063L1076 / 38063L107
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)		
10		No
11 Issuer paying for mailing to Objecting Beneficial Owners (OBOs)		
11		No
12 Notice and Access		
	Beneficial Holders	No
	Registered Holders	No
13	Material Selection	A - All

Regards,

"Lawrence Hay"

Lawrence Hay, CEO
Gold Lion Resources Inc.