

NOTICE OF CHANGE OF AUDITOR

GOLD LION RESOURCES INC. (the “Company”)

Given pursuant to National Instrument 51-102 of Canadian Provincial Securities Administration regarding appointment of Baker Tilly WM LLP Chartered Professional Accountants as auditors of the Company.

The Company proposes to change its auditor from DMCL Chartered Professional Accountants of 1500 – 1140 West Pender St, Vancouver, British Columbia V6E 4G1 to Baker Tilly WM LLP Chartered Professional Accountants of 900 – 400 Burrard St, Vancouver, BC, V6C 3B7 effective as of the 27th day of May, 2022. The former auditor resigned at the Company’s request.

The resignation of the former auditor and the recommendation to appoint the successor auditor has been approved by the Company’s Board of Directors.

There were no reportable events between the Company and DMCL Chartered Professional Accountants.

Attached hereto, as Schedule “A” and Schedule “B”, are copies of the letters from the former and successor auditors, respectively.

Dated this 30th day of May, 2022.

Signed: “*Guy Bourgeois*”

Guy Bourgeois

Director, Chief Executive Officer and Interim Chief Financial Officer