

CONSENT

October 28, 2020

VIA SEDAR

British Columbia Securities Commission, as principal regulator

Dear Sirs/Mesdames:

Re: Gold Lion Resources Inc. (the “Company”) – Filing of Final Short Form Prospectus

In connection with the filing of the final short form prospectus (the “**Prospectus**”) of the Company dated October 28, 2020, with the securities regulatory authorities of each of the provinces of Canada other than Quebec, I hereby consent to the use of my name in the Prospectus and to the use of my statements and opinions therein, if any.

I have read the Prospectus and I have no reason to believe that there are any misrepresentations in the information contained in it that are derived from my statements and opinions therein, if any, or within my knowledge as a result of the services that I performed in connection with the Prospectus.

Yours truly,

“Agnes Koffyberg”

Agnes Koffyberg, P.Geo.