



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

700 – 2755 Lougheed Hwy.
Port Coquitlam, BC V3B 5Y9
TEL 604.941.8266 | FAX 604.941.0971

200 – 1688 152 Street
Surrey, BC V4A 4N2
TEL 604.531.1154 | FAX 604.538.2613

WWW.DMCL.CA

October 28, 2020

British Columbia Securities Commission, as principal regulator

Dear Sirs:

Re: Gold Lion Resources Inc.

We refer to the final short form prospectus (the “Prospectus”) of Gold Lion Resources Inc. (the “Company”) dated October 28, 2020.

We consent to being named and to the use through incorporation by reference in the above-mentioned Prospectus, of our audit reports dated September 18, 2020 and August 9, 2019 (restated September 25, 2019) to the Directors of the Company on the following financial statements:

- Statement of financial position as at June 30, 2020;
- Statement of financial position as at June 30, 2019;
- Statement of loss and comprehensive loss, changes in equity and cash flows for the period from October 5, 2018 (date of incorporation) to June 30, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

Vancouver, Canada
October 28, 2020



An independent firm
associated with Moore
Global Network Limited