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October 28, 2020  
File No.: 295574.00001/19723

**Mike Coburn**  
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**VIA SEDAR**

British Columbia Securities Commission, as  
principal regulator

Dear Sirs/Mesdames:

**Re: Gold Lion Resources Inc. (the “Company”) - Filing of Final Short Form Prospectus**

In connection with the filing of the final short form prospectus (the “**Prospectus**”) of the Company dated October 28, 2020 with the securities regulatory authorities of each of the provinces of Canada other than Quebec, we hereby consent to the use of our name in the Prospectus and to the use of our statements and opinions therein.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

**FASKEN MARTINEAU DuMOULIN LLP**

*“Mike Coburn”*

Mike Coburn

MC/vc