

BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

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October 28, 2020

VIA SEDAR

British Columbia Securities Commission, as principal regulator

Dear Sirs/Mesdames:

Re: Gold Lion Resources Inc. (the “Company”) – Filing of Final Short Form Prospectus

In connection with the filing of the final short form prospectus (the “**Prospectus**”) of the Company dated October 28, 2020, with the securities regulatory authorities of each of the provinces of Canada other than Quebec, we hereby consent to the use of our name in the Prospectus and to the use of our statements and opinions therein.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our statements and opinions therein or within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

BEADLE RAVEN LLP

“Michael Raven”

Michael Raven
MR/tl