



Bennett Jones

Bennett Jones LLP
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October 28, 2020

VIA SEDAR

British Columbia Securities Commission, as principal regulator

Re: Gold Lion Resources

Dear Sirs/Mesdames:

We refer to the final short form prospectus of Gold Lion Resources Inc. (the "**Corporation**") dated October 28, 2020 (the "**Prospectus**") in connection with the public offering (the "**Offering**") to purchasers in each of the provinces of Canada, other than Quebec, of units of the Corporation.

We hereby consent to the references to our firm name on the cover pages of the Prospectus and under the headings "*Eligibility for Investment*" and "*Interests of Experts*" and to the reference to our opinion under the heading "*Eligibility for Investment*" and "*Certain Canadian Federal Income Tax Considerations*", which opinion is dated as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"

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