

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL INSTRUMENT  
44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*  
("NI 44-101")**

August 28, 2020

To: British Columbia Securities Commission (notice regulator)  
Ontario Securities Commission

Gold Lion Resources Inc. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**GOLD LION RESOURCES INC.**

By: "*Oliver Friesen*"  
Name: Oliver Friesen  
Title: Chief Executive Officer