

BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

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November 1, 2019

VIA SEDAR

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Gold Lion Resources Inc. (the “Company”) – Filing of Final Prospectus

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated November 1, 2019, with the British Columbia Securities Commission, we hereby consent to the use of our name in the Prospectus under the headings “Material Contracts” and “Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

BEADLE RAVEN LLP



Michael Raven
MR/su