



DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

August 21, 2024

**Financial and Consumer Affairs Authority of Saskatchewan, Securities Division  
British Columbia Securities Commission  
Ontario Securities Commission**

Dear Sirs/Mesdames:

**Re: Draganfly Inc. (the "Company")**

We refer to the Company's prospectus supplement dated August 19, 2024 to the Short Form Base Shelf Prospectus dated June 30, 2023 (together with the documents incorporated by reference therein, the "Prospectus Supplement") relating to the sale and issuance of units of the Company for gross proceeds of approximately USD\$2,000,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus supplement, of our report dated March 27, 2024, except for the effects of the restatement as discussed in Note 2 to the consolidated financial statements as to which the date is May 14, 2024 to the shareholders of the Company on the following financial statements:

- Amended and restated consolidated Statements of financial position as at December 31, 2023 and December 31, 2022;
- Amended and restated consolidated statements of comprehensive loss, changes in shareholders' equity and cash flow for each of the three years in the period ended December 31, 2023, and notes to the consolidated financial statements, including material accounting policies.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**

**Vancouver**

1500 - 1140 West Pender St.  
Vancouver, BC V6E 4G1  
604.687.4747

**Surrey**

200 - 1688 152 St.  
Surrey, BC V4A 4N2  
604.531.1154

**Tri-Cities**

700 - 2755 Lougheed Hwy  
Port Coquitlam, BC V3B 5Y9  
604.941.8266

**Victoria**

320 - 730 View St.  
Victoria, BC V8W 3Y7  
250.800.4694

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