



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

February 22, 2024

**Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
British Columbia Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: Draganfly Inc. (the "Company")

We refer to the Company's prospectus supplement dated February 21, 2024 to the Short Form Base Shelf Prospectus dated June 30, 2023 (together with the documents incorporated by reference therein, the "Prospectus Supplement") relating to the issuance of units of the Company for gross proceeds of USD\$3,618,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus supplement, of our report dated March 27, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated Statements of financial position as at December 31, 2022 and December 31, 2021;
- Consolidated Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2022 and December 31, 2021, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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