

PROSPECTUS RECEIPT

Draganfly Inc.

This is the receipt of the Financial and Consumer Affairs Authority of Saskatchewan for the Short Form Base Shelf Prospectus of the above Issuer dated June 30, 2023 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the Prospectus is deemed to be issued by the regulators in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 30, 2023

"Heather Kuchuran"

Heather Kuchuran
Director, Corporate Finance

SEDAR Project # 3525963