



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

June 30, 2023

Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Draganfly Inc.

We refer to the short form base shelf prospectus (the "Prospectus") of Draganfly Inc. (the "Company") dated June 30, 2023 relating to the sale and issue of up to \$200,000,000 (or the equivalent in other currencies based on the applicable exchange rate at the time of the offering) in the aggregate of: (i) common shares ("Common Shares") in the capital of the Company; (ii) preferred shares of the Company of any series ("Preferred Shares"); (iii) warrants ("Warrants") to purchase other Securities (as defined below); (iv) subscription receipts ("Subscription Receipts") convertible into other Securities; and (v) units ("Units") comprised of one or more of any of the other Securities, or any combination of such Securities (the Common Shares, Warrants, Subscription Receipts and Units are collectively referred to herein as the "Securities"), during the 25-month period from the date of the Prospectus.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 27, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2022 and 2021;
- Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows for the years then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

DMCL.

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