

PROSPECTUS RECEIPT

**Draganfly Inc.**

This is the receipt of the Financial and Consumer Affairs Authority of Saskatchewan for the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated April 28, 2023 (the Preliminary Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Preliminary Prospectus.

The Preliminary Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the Preliminary Prospectus is deemed to be issued by the regulators in this jurisdiction, if the conditions of the Instrument have been satisfied.

April 28, 2023

*"Heather Kuchuran"*

Heather Kuchuran  
Director, Corporate Finance

SEDAR Project # 3525963