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**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

July 30, 2021

**Financial and Consumer Affairs Authority of Saskatchewan  
British Columbia Securities Commission  
Ontario Securities Commission**

Dear Sirs/Mesdames:

**Re: Draganfly Inc. (the “Company”)**

We refer to the Company’s prospectus supplement dated July 30, 2021 to the Short Form Base Shelf Prospectus dated July 14, 2021 (“Prospectus Supplement”) relating to the sale and issuance of 5,000,000 common shares for gross proceeds of USD\$20,000,000

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated April 16, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019;
- Consolidated statements of comprehensive loss, changes in equity and cash flows for the years then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus Supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*DMCL*

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