



**DLA Piper (Canada) LLP**  
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July 15, 2021

**VIA SEDAR**

Ontario Securities Commission  
Suite 1903 - 20 Queen Street West  
Toronto, ON M5H 3S8

**Attention: Executive Director**

Financial and Consumer Affairs Authority of  
Saskatchewan  
Suite 601 - 1919 Saskatchewan Drive  
Regina, SK S4P 4H2

**Attention: Executive Director**

British Columbia Securities Commission  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2

**Attention: Prospectus Filings**

**Re: Draganfly Inc. – Final Short Form Base Shelf Prospectus dated July 14, 2021**

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We refer to the final short form base shelf prospectus (the "**Prospectus**") of Draganfly Inc. (the "**Corporation**") dated July 14, 2021, relating to the public offering for sale by the Corporation from time to time, during the 25-month period that the final preliminary short form base shelf prospectus, including any amendments thereto, remains valid, of up to \$200,000,000 (or the equivalent in other currencies based on the applicable exchange rate at the time of the offering) in the aggregate of: (i) Common Shares; (ii) Preferred Shares; (iii) Warrants; (iv) Subscription Receipts; and (v) Units. Capitalized terms used herein without definition have the meanings ascribed thereto in the Prospectus.

We hereby consent to the references to our name under the heading "Legal Matters" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Prospectus.

Sincerely,

(signed) "DLA Piper (Canada) LLP"