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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

July 15, 2021

**Financial and Consumer Affairs Authority of Saskatchewan
British Columbia Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: Draganfly Inc.

We refer to the Short Form Base Shelf Prospectus of Draganfly Inc. (the "Company") dated July 14, 2021 relating to the sale and issue of up to \$200,000,000 in securities, during the 25-month period from this prospectus.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated April 16, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019;
- Consolidated statements of comprehensive loss, changes in equity and cash flows for the years then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in dark ink that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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