

RECEIPT

Draganfly Inc.

This is the receipt of the **Financial and Consumer Affairs Authority of Saskatchewan** for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **June 30, 2021** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in that jurisdiction, if the conditions of the Instrument have been satisfied.

June 30, 2021

“Heather Kuchuran”
Heather Kuchuran
Director, Corporate Finance
Securities Division

SEDAR Project # 3246132